

Lostwithiel U3A Gift Aid Declaration Form

Lostwithiel U3A is a Registered Charity (No 1179338) and can reclaim Gift Aid from the tax you pay for the current tax year. We need the following details in order to claim Gift Aid. Your address is needed to identify you as a current UK taxpayer.

Your Name

Full Home Address

Postcode.....

Your Membership Number (if known)

DECLARATION:

Please treat as Gift Aid donations all qualifying gifts of money made from the date of this Declaration and in future years. I am a UK taxpayer and understand that if I pay less Income Tax and/or Capital Gains Tax than the amount of Gift Aid claimed on all my donations in that tax year it is my responsibility to pay any difference.

In order to Gift Aid your donation you must tick the box

DATE:

Please enter in format dd / mm / yyyy -- / -- / 202_

NOTES:

1. Please notify the Membership Secretary if you a) wish to cancel this Declaration; b) change your name or home address; c) no longer pay sufficient tax on your income and/or capital gains. Gift Aid is linked to basic rate tax, currently 20%, which allows charities to reclaim 25p for every £1 donated.
2. If you pay Income Tax at the higher or additional rate and want to receive the additional tax relief due to you, you must include all your Gift Aid donations on your Self-Assessment Tax Return or ask HMRC to adjust your tax code.

STORING YOUR RESPONSE:

The information you provide on this form will be held on a secure electronic database. The information will be used solely for the purposes of claiming Gift Aid from HMRC. Your information will not be shared with any third parties other than HMRC in order to claim gift aid. A copy of Lostwithiel Area U3A Privacy Policy is available on request.

I consent to my data being used for the purposes detailed above TICK HERE

Please return this form to Sue Sargent, Membership Secretary, 5 Summers Street, Lostwithiel, PL22 0DH